

UM Foundation of Pennsylvania Grant Application

Fall 2023

These grants are intended for (but are not limited to) funding for ministries, programs, consultant and auditing services, stewardship resources, conference or meeting attendance or hosting costs, and emergency needs, among others.

| | | | |
|---|--|--------------------------|--|
| Legal name of organization applying for grant: | | | |
| Doing business as (if different from legal name): | | | |
| EIN #: | | | |
| Mailing address: | | | |
| Physical address (if different from mailing address): | | | |
| Organization phone #: | | Org. website: | |
| Org. fax #: | | Org. email: | |
| Pastor (if applicable): | | | |
| Pastor Phone #: | | Pastor Email: | |
| Primary contact for application: | | | |
| Primary contact phone #: | | Primary contact email: | |
| Secondary contact (to be used in event that primary contact cannot be reached): | | | |
| Secondary contact phone #: | | Secondary contact email: | |
| Program or project administrator (if applicable): | | | |

| | | | |
|--|--|----------------------|--|
| Administrator phone #: | | Administrator email: | |
| Organization's tax- exempt status/IRS designation (e.g., 501(c)(3),501(c)(9), etc.): | | | |

Please provide a brief description of your organization, its mission, and purpose.

Name of the program or project for which you are requesting funding (1-5 words)

In 300 words or less summarize the program or project for which you are requesting funding.

What is the plan for implementation of this program or project and what are the key outcomes you expect to achieve? How will you measure these outcomes?

How will facilitating this program or project further the mission of your organization? How will it impact other United Methodist organizations?

| | | | |
|---|----|---|----|
| Demographic group(s) served by this program/project: | | | |
| Geographic area(s) served by this program/project | | | |
| Conference (Western PA or Susquehanna - if applicable): | | | |
| Anticipated program or project start date: | | Anticipated program or project end date: | |
| Organization's annual budget: | \$ | Total annual budget for this program/project: | \$ |
| Organization fiscal year: | | | |
| Funds committed by your organization toward this program/project: | \$ | Total funds committed by outside sources toward this program/project: | \$ |

| | |
|--|--|
| UM organizations which have committed funding toward this program/project (and amounts): | |
| Non-UM organizations which have committed funding toward this program/project (and amounts): | |
| Organizations (UM or non- UM) with which this program/project is collaborative: | |
| Grant amount being requested from the UMFPA: | |

What is the intended use of these funds? Be specific as to the materials, equipment, etc. for which the money will be used and include an explanation as to why it is needed for the success of your program or project.

Has your organization received a grant from the UMFPA in the past? If yes, in what years?

Certification

I certify, to the best of my knowledge, that all the information provided in this proposal is accurate and that the tax-exempt status of the organization requesting funding is in effect. If a grant is awarded to this organization, the proceeds of that grant will not be distributed or used to benefit any organization or individual supporting or engaged in unlawful activities. In compliance with the USA Patriot Act and other counterterrorism laws, I certify that all funds received from the United Methodist Foundation of Pennsylvania will be used in compliance with all applicable anti-terrorist financing and asset control laws, statutes, and executive orders.

Signature & Title of Authorized Representative

Date

Required attachment: Non-profit Exemption Determination Document

Suggested attachments: Ministry/Project budget, Organization's annual budget, IRS Letter of Determination

Please check this box to certify that you have read and understand the Foundation's [Grant Guidelines](#) and have viewed the [2023 Grants Webinar](#).

Please return this application and any required and optional attachments to grants@umfoundation.org

IMPORTANT NOTE: Applications will only be accepted if received within the designated grant application window - September 25 - October 20, 2023. Any applications submitted before or after this window will be disqualified from consideration.

*** In the event that your organization does receive a grant from the Foundation you will be required to submit a progress report in mid 2024 documenting your utilization of the grant funds up to that point. Completing this progress report is an important part of the grants process. Progress report forms are available on the Foundation's website [here](#).***

UM Foundation of Pennsylvania Grant Guidelines

(updated 2.25.21)

General:

- The Foundation reserves the right to reject in whole or in part any grant application that it deems to be incomplete or not in accord with its policies
- The decision of the Board of Directors of the Foundation regarding all awards shall be final
- Applications that are rejected may be re-submitted in a subsequent grant period after they have been re-written to comply with the guidelines

To be considered for a grant, applicants must be:

- A United Methodist church, organization or account holder of the Foundation primarily related to the Western Pennsylvania Annual Conference or Susquehanna Annual Conference of the United Methodist Church
- Seeking funding for an activity or project that is in keeping with the mission and ministry of the United Methodist Church or organization seeking the grant

Priority for grant awards shall be given to requests that:

- Are intended to enhance a ministry consistent with the United Methodist Foundation's mission to complement and reinforce the stewardship ministry of the churches, organizations, and programs of the Western Pennsylvania and/or Susquehanna Annual Conferences
- Are deemed to be an outreach activity to the larger community
- Involve collaboration with other United Methodist entities
- Have identified sources of matching funds
- Are an integral part of a long-range plan for ministry in the community
- Are for program-related expenses, including computers and IT equipment, directly related to programming, rather than administration
- Meet an immediate or emergency need

Causes for Exclusion:

- The applicant has full funding available from another source (However, sources of matching funding are not cause for exclusion and are a positive)
- No method for review and evaluation
- There is no evidence that the governing body of the organization endorses the project or activity

- Capital items or building improvements not deemed essential

Grant amounts and terms:

- Grants may be renewable depending on funding sources and quality and scope of the activity or project
- Grants may be made conditional upon certain requirements being met and documented to the Foundation's satisfaction and all awardees shall report annual progress to the Foundation